

IRREVOCABLE STOCK OR BOND POWER FORM

Thank you for your generous plans to make a gift of publicly-traded securities to Loyola University Chicago. Please complete this form to make your donation. Detailed instructions can be found on the following page.

For value received, the Undersigned does (do) hereby sell, assign and transfer to:

LOYOLA UNIVERSITY OF CHICAGO

EIN: 36-1408475

If STOCK, complete this portion.	Stock Description:			
	Class:		Number of Shares:	
	Certificate No.(s):			

OR **Inclusive standing in the name of the undersigned on the books of said Company.**

If BONDS, complete this portion.	Bond Description:			
	Principal Amount:	\$	Certificate No.(s):	

Inclusive standing in the name of the undersigned on the books of said Company.

The undersigned does (do) hereby irrevocably constitute and appoint _____ attorney and authority to transfer the said stock or bond(s), as the case may be, on the books of said Company, with full power of substitution in the premises.

<i>Printed name of current owner & Capacity, if applicable.</i>	<i>Signature</i>	<i>Date</i>
<i>Printed name of current owner & Capacity, if applicable.</i>	<i>Signature</i>	<i>Date</i>

Donor Identification/Signature Validation:		
All current owners or authorized individual(s) must sign their name and have the signature guaranteed by a member of a Medallion Stamp Program. An authorized individual must write their capacity (title) in the space below. The Medallion Guarantor may require additional documentation.	Signature Guarantee	
I certify that I validated the donor/client's identity and/or signature via the method indicated above. I further certify that the donor/client has the authority to execute the transaction.	Account No.:	
Name (Print):	Signature:	Date:

How to complete your gift of stock or bonds to Loyola University Chicago:

The Irrevocable Stock or Bond Power Form is the legal document that officially transfers the ownership of shares from one registered shareowner to another. Below are instructions on how to make your gift and complete the Irrevocable Stock or Bond Power Form.

1. Please mail your certificates via U.S. Postal Service (first class mail) without any endorsement or assignment along with a letter of instruction to the Office of Gift Planning at:

Office of Gift Processing
Loyola University Chicago
820 N. Michigan Ave.
Chicago, IL 60611

2. In a separate envelope, please send one of these stock power forms for each certificate that you wish to donate. Endorse each form in the line below exactly as your name appears on the front of your certificates(s). If your stock certificates are all in the same name and the same company only one stock power form is needed. Mail the Stock Power Form(s) to Loyola University Chicago at the same address listed above.
3. If you are donating stock, please fill out the first section of the form and include the name of the company, the class of stock, the number of shares, and the certificate numbers that you wish to transfer.
4. If you are donating bonds, please fill out the second section of the form and include the name of the company, the principal amount, and certificate numbers that you wish to transfer.
5. In the space provided, please indicate the name of the broker or firm that you are appointing to make the transfer.
6. Print and sign your name(s) as current owner of the stock and date.
7. Secure a Medallion Signature Guarantee from your broker or another financial institution. A Medallion Signature Guarantee is a stamp you may get from an eligible Guarantor Institution such as a bank or a brokerage firm. To get the stamp, you will need to bring the form to the eligible Guarantor and complete this section in their presence. All current owners must sign their name and have their signature guaranteed in the medallion format. If the owner is unable to sign, an authorized person, such as a Power of Attorney, Custodian, or Successor Trustee may sign on behalf of the shareowner.

Your gift date is the postmark date of the later envelope. We will notify you of the value of your gift based on that date. *As always, thank you for your generosity and support of Loyola and its mission!*

